

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

-----X  
In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS

**Re: ECF No. 244**

(Jointly Administered)

-----X  
In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO  
Debtor.

PROMESA  
Title III

No. 17 BK 3283-LTS

**This Notice relates only to the  
Commonwealth and shall only be  
filed in the lead Case No. 17 BK  
3283-LTS.**

**NOTICE OF FILING OF CREDITOR MATRIX  
FOR THE COMMONWEALTH OF PUERTO RICO**

**TO ALL CREDITORS OF THE COMMONWEALTH AND OTHER PARTIES IN  
INTEREST, PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On May 3, 2017, the Commonwealth of Puerto Rico (the “Commonwealth”), by and through the Financial Oversight and Management Board for Puerto Rico, as the Commonwealth’s representative pursuant to section 315(b) of the *Puerto Rico Oversight*,

---

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284) (Last Four Digits of Federal Tax ID: 8474); (iii) the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Case No. 17 BK 3566) (Last Four Digits of Federal Tax ID: 9686); and (iv) Puerto Rico Highways & Transportation Authority (Case No. 17 BK 3567) (Last Four Digits of Federal Tax ID: 3808).

*Management, and Economic Stability Act* (“PROMESA”),<sup>2</sup> filed a petition with the United States District Court for the District of Puerto Rico under title III of PROMESA.

2. On May 11, 2017, the Commonwealth filed the *Motion of Debtors for Entry of Order (A) Fixing Dates to File Creditor Matrix and List of Creditors and (B) Waiving Local Bankruptcy Rule 1007-1 to the Extent Such Rule is Applicable to these Title III Cases* (the “Motion”) [ECF No. 44] seeking, among other things, to fix June 30, 2017, as the date by which the Commonwealth must file its creditor mailing matrix (the “Creditor Matrix”).

3. On June 1, 2017, the Court entered the *Order (A) Fixing Dates to File Creditor Matrix and List of Creditors and (B) Waiving Local Bankruptcy Rule 1007-1 to the Extent Such Rule is Applicable to these Title III Cases* [ECF No. 244], which granted the relief sought in the Motion, and fixed the date by which the Commonwealth must file its Creditor Matrix as June 30, 2017.

4. **PLEASE TAKE NOTICE** that Creditors Matrix attached hereto as Exhibit A has been filed on the Court’s docket.

5. **PLEASE TAKE FURTHER NOTICE** that the Creditor Matrix contains a list of creditors and parties with whom the Commonwealth conducts business, including their mailing addresses. The information contained in the Creditor Matrix is based upon the Commonwealth’s review of its books and records, with the assistance and under the direction of its advisors. However, no comprehensive legal or factual investigation with regard to possible defenses to any claims set forth in the Creditor Matrix have been completed. Therefore, the Commonwealth reserves all rights with respect to the Creditor Matrix, including, without limitation, the right under Bankruptcy Rule 1009, to amend, modify, or supplement the Creditor Matrix. The Creditor Matrix does not and should not be deemed to constitute: (i) a waiver of any defense to

---

<sup>2</sup> PROMESA has been codified in 48 U.S.C. §§ 2101-2241.

any below listed claim; (ii) an acknowledgement of the allowability of any below-listed claim; or (iii) a waiver of any other right or legal position of the Commonwealth.

6. **PLEASE TAKE FURTHER NOTICE** that copies of the Creditor Matrix, as filed in this title III case are available (a) free of charge by visiting <https://cases.primeclerk.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

Dated: June 30, 2017  
San Juan, Puerto Rico

Respectfully submitted,

---

Martin J. Bienenstock  
Paul V. Possinger  
Ehud Barak  
Maja Zerjal  
(Admission Pro Hac Vice)  
**PROSKAUER ROSE LLP**  
Eleven Times Square  
New York, NY 10036  
Tel: (212) 969-3000  
Fax: (212) 969-2900

*Attorneys for the Financial Oversight and  
Management Board as representative for the  
Debtors*

---

Hermann D. Bauer  
USDC No. 215205  
**O'NEILL & BORGES LLC**  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918-1813  
Tel: (787) 764-8181  
Fax: (787) 753-8944

*Co-Attorneys for the Financial Oversight  
and Management Board as representative  
for the Debtors*

**EXHIBIT A**

**Creditor Matrix**